

# Axioma Reporting Solutions

## BE PREPARED FOR TOMORROW'S REGULATORY REPORTING CHALLENGES

New regulations across the globe continuously intensify reporting demands and require more in-depth analytics and greater transparency. Asset managers can stay ahead of these data challenges with the help of Axioma Reporting Solutions. Our cloud-based platform delivers efficient cross-purposing of data together with the flexibility to respond to new and changing requirements.

With assistance of Axioma Reporting Solutions, asset managers use integrated workflows to aggregate, normalize, validate and store all necessary information, ensuring a smooth and timely reporting process. Our clients also receive access to a variety of reporting output formats and direct links to regulatory agencies.

With built-in audit tools, such as internal control functionality and exceptions reporting, our clients can file confidently with complete reconciliation and review of the submission content. Additionally, Axioma's global team of experienced team practitioners monitor any changes around the regulatory requirements and assist clients throughout their filing cycles.



### SIMPLIFY YOUR FILING PROCESS

Axioma Reporting is an end-to-end SaaS solution that enables asset managers to complete all regulatory filings within a single platform. Its flexible architecture and file-agnostic functionality enable users to seamlessly report on their portfolio risk analytics.



### SAVE TIME WITH MANAGED ONBOARDING

Axioma's full-service support transforms clients' data into all required regulatory reports. Our European and US service teams assist Axioma's clients every step of the way – from onboarding to filing, giving them more time to focus on what matters the most.



### BE MORE CONFIDENT WITH YOUR FILINGS

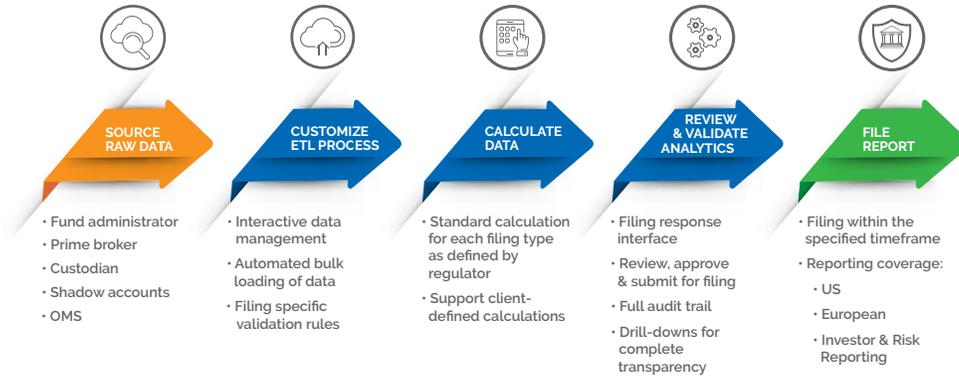
This on-demand solution provides complete transparency into the reporting process. Direct integration with Axioma's secure and centralized repository of risk data ensures consistency across all reports. The built-in workflows allow real-time validation, data gap analysis, and simultaneous client filings.



### TACKLE MULTIPLE GLOBAL FILINGS

Ever-expanding, and sometimes contradictory, demands from global regulatory bodies mean that asset managers need a solution flexible enough to accommodate all types of reporting requirements. Axioma Reporting Solutions empower users to create and file all of their filings using one platform.

# Our holistic approach to reporting



## SIMPLIFY YOUR FILING WITH INTEGRATED SYSTEMS & WORKFLOW

With the help of Axioma Reporting Solutions, our clients can mitigate the resource-heavy and costly process of preparation and filing. This easy-to-use integrated technology reviews and validates raw data while a central calculation engine derives, aggregates and populates interactive filing interface.

## BE MORE EFFICIENT WITH YOUR DATA

Access to a centralized data and calculation hub enables our clients to reuse source data to populate reports, ensuring flexibility and alignment. Changes to reporting content or interpretation are handled at the calculation level, minimizing the need for repeated input and risk of human error. As a result, our clients are able to control and oversee their compliance data by creating a golden copy of their regulatory outputs.

## WHY AXIOMA?

Through a combination of people, process and technology, Axioma Reporting Solutions provides one of the most complete offerings on the market. The technology platform integrates the Axioma Risk Engine to bring to market the only 'single software package' that can produce a complete regulatory filing. Leveraging Axioma Risk allows for use of the same underlying data to produce the risk measurements. Honed since the first Form PF filings in 2012, the Axioma Reporting Solutions reporting process has resulted in period over period filings for thousands of funds without error.



## Axioma at a Glance



Founded in 1998



Headquartered in New York with 11 regional offices



250+ employees



7000+ professional users

## Awards

Buy-Side Market Risk Management Product of the Year – Risk.net Market Technology Awards 2018

Appeared on the Chartis RiskTech100® 2018, a ranking of the world's most significant risk and compliance technology companies

Risk Management System of the Year – 2017 Global Investor Investment Excellence Awards

Sebastian Ceria, CEO, was named to Institutional Investor's Tech 40 List of "Financial Technology Leaders" for the 4th consecutive year – 2017

Contact us to learn more about how Axioma can help you better manage risk and enhance your investment process.

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